

To the bondholders in: Future Gaming Group International AB (publ) (the “**Issuer**”) up to SEK 200,000,000 senior secured callable fixed rate bonds with ISIN: SE0010547422 (the “**Bonds**”)

From: Nordic Trustee & Agency AB (publ)

Date: 25 June 2019

Request for instructions from Bondholders

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions for the abovementioned bond issue (the “**Terms and Conditions**”). All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions.

As previously notified by the Agent on 27 May and 12 June 2019 respectively, the Issuer has failed to fulfil its obligations under Clause 12.1 (*Maintenance Test*) for the first quarter 2019 and its obligations to make a partial redemption on 10 June 2019 pursuant to Clause 9.4 (*Mandatory Partial Redemption*). The Agent received actual knowledge of the breach of the Maintenance Test on 22 June 2019, and the breach constitutes an Event of Default which is continuing.

According to Clause 14.9 (c), the Agent shall, within twenty (20) Business Days of the date on which the Agent received actual knowledge of that an Event of Default has occurred and is continuing, decide if the Bonds shall be accelerated. If the Agent decides not to accelerate the Bonds, the Agent shall promptly seek instructions from the Bondholders in accordance with Clause 16 (*Decisions by Bondholders*). The twenty Business Days’ period expired on 24 June 2019.

Since the Issuer is having discussions with a larger group of bondholders with respect to the breach of the Maintenance Test as well as the general repayment schedule of the Bonds, the Agent hereby informs the Bondholders that it has decided not to accelerate the Bonds within the time period referred to above. The Agent is awaiting the outcome of the discussions or other instructions from the Bondholders.

Bondholders representing at least 10 per cent. of the Adjusted Nominal Amount may request that a Bondholders’ Meeting or Written Procedure is convened for the purpose of deciding on a matter relating to the Finance Documents. If the Bondholders decide to instruct the Agent to accelerate the Bonds, the Agent shall promptly declare the Bonds due and payable and take such actions as maybe necessary or desirable to enforce the rights of the Bondholders under the Finance Documents (including enforcing the Transaction Security and/or the Guarantee). A decision to accelerate the Bonds and enforce any Transaction Security requires the consent from Bondholders representing more than 50 (fifty) per cent. of the Adjusted Nominal Amount.

For questions, please contact the Agent at sweden@nordictrustee.com / +46 8 783 79 00.

Yours faithfully,

NORDIC TRUSTEE & AGENCY AB (publ)